

ASX: ANX

12 APRIL 2021

APPOINTMENT OF NON-EXECUTIVE DIRECTOR

Anax Metals Limited (ASX: ANX, **Anax**, or the **Company**) is pleased to announce the appointment of Mr Phil Warren as a Non-Executive Director of the Company effective from 12 April 2021.

Mr Warren is an experienced Non-Executive Director and has over 20 years expertise in equity capital markets and corporate governance in Australia through his role as Managing Director of Western Australian based Corporate Advisory business, Grange Consulting Group Pty Ltd. Mr Warren is a Chartered Accountant and has specialised in advising ASX listed companies on capital raisings, IPO's, mergers and acquisitions, financial management and Board Governance.

Mr Warren is currently a Non-Executive Director of Family Zone Cyber Safety Ltd (ASX: FZO) and Rent.com.au Ltd (ASX: RNT) where he chairs the Audit and Governance Committee and the Remuneration and Nomination Committee.

Mr Warren has extensive experience in the resources industry and was involved as a founding director of Cassini Resources Ltd (ASX: CZI) which acquired the West Musgrave nickel-copper project from BHP in 2014. Cassini Resources was subsequently acquired by OZ Minerals (ASX: OZL) in October 2020.

Mr Warren has worked closely with the Anax team assisting with recent capital raisings and project funding.

Anax Chairman Mr Phillip Jackson said "We welcome Phil to our board and to the wider Anax team. Phil provides a wealth of capital markets, corporate governance and financial management experience which is critical as we embark on progressing the Whim Creek Project and implementing Anax's strategy.

"The appointment of Mr Warren complements our Boards existing skill set and experience and will be a great benefit to Anax Metals and our shareholders"

An Appendix 3X in regards to Mr Warren's appointment is attached.

Subject to shareholder approval, the Company proposes to issue Mr Warren 2,000,000 unlisted options exercisable at \$0.105 and with a 3 year expiry from date of issue.

This announcement is authorised for release by Geoff Laing, Managing Director of the Company.

For Further Information, please contact:

Anax Metals Limited
info@anaxmetals.com.au

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Anax Metals Limited
ABN	46 106 304 787

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Philip Warren
Date of appointment	12 April 2021

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
n/a

+ See chapter 19 for defined terms.

Appendix 3X
Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
<small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	
Philuchna Pty Ltd <PM & NA Warren Family A/C> (Director and Beneficiary)	2,500,000 unlisted options (\$0.045, 28/10/2023)
Grange Consulting Group Pty Ltd (Director and Shareholder)	500,000 unlisted options (\$0.045, 28/10/2023)

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	-
Nature of interest	-
Name of registered holder (if issued securities)	-
No. and class of securities to which interest relates	-

+ See chapter 19 for defined terms.