



Announcement Summary

Entity name

ANAX METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 07, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ANX	ORDINARY FULLY PAID	768,726	08/12/2021
ANX	ORDINARY FULLY PAID	2,819,500	07/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANAX METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

46106304787

1.3 ASX issuer code

ANX

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Mar-2021 09:14	New - Proposed issue of Securities - ANX	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ANX : ORDINARY FULLY PAID

Issue date

8/12/2021

Issue details

Number of +securities to be quoted

768,726

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In lieu of fees for advisory services under the mandate with Conrad Partners Limited.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.078000

Any other information the entity wishes to provide about the +securities to be quoted

As approved by shareholders at the Company's AGM on 29 November 2021. Refer to Notice of Meeting dated 28 October 2021.

ASX +security code and description

ANX : ORDINARY FULLY PAID

Issue date

7/12/2021



Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

2,819,500

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration for the provision of site management services in relation to the Whim Creek Copper Project comprising of the Whim Creek Tenements and Lot 71.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.071000

Any other information the entity wishes to provide about the +securities to be quoted

As approved by shareholders at the Company's AGM on 29 November 2021. Refer to Notice of Meeting dated 28 October 2021.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ANX : ORDINARY FULLY PAID	353,772,116

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANXAD : PERFORMANCE RIGHTS RESTRICTED	8,100,000
ANXAG : OPTION EXPIRING 10-DEC-2021 EX \$0.045	2,700,000
ANXAH : OPTION EXPIRING 10-DEC-2022 EX \$0.069	2,700,000
ANXAJ : PERFORMANCE RIGHTS	7,200,000
ANXAC : OPTION EXPIRING 28-OCT-2023 RESTRICTED	29,250,000
ANXAI : OPTION EXPIRING 28-OCT-2023 EX \$0.045	3,000,000
ANXAK : OPTION EXPIRING 10-MAR-2023 EX \$0.136	4,000,000
ANXAL : OPTION EXPIRING 28-MAY-2024 EX \$0.105	2,000,000