

9 November 2022

ASX Compliance Pty Ltd  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

Dear Sir / Madam,

### **ISSUE OF SECURITIES**

Anax Metals Limited ("Anax" or the "Company") (ASX: ANX) advises that it has completed the issue of 766,667 fully paid ordinary shares (Shares) in respect of the exercise of 766,667 unlisted Options at \$0.045 per option.

Please refer to the accompanying Appendix 2A which contains further details.

### **Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001**

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act") that:

1. The Company on 9 November 2022 issued 766,667 Shares in respect of an exercise of Options;
2. The Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
3. The Company is providing this notice under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with:
  - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. Section 674 of the Corporations Act; and
5. As at the date of this Notice there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised for release by Geoff Laing, Managing Director of the Company.

Steven Wood  
Company Secretary  
[info@anaxmetals.com.au](mailto:info@anaxmetals.com.au)