

EXTENSION TO ENTITLEMENT OFFER CLOSING DATE

Anax Metals Limited (ASX: ANX) (**Anax** or the **Company**) refers to its entitlement offer as detailed in its prospectus dated 29 September 2023 (**Prospectus**).

To ensure Eligible Shareholders have adequate time to participate, the Board has resolved to extend the closing date for its Entitlement Offer by a week to 5pm (WST) on Thursday, 2 November 2023.

Capitalised terms not otherwise defined in this announcement have the meaning given to those terms in the Prospectus.

Indicative Timetable

The updated indicative timetable is set out below:

Event	Date
Lodgement of Appendix 3B with ASX	27 September 2023
Lodgement of Prospectus with ASIC and ASX	29 September 2023
Shares quoted on an "EX" basis	4 October 2023
Record Date for determining Entitlements	5 October 2023
Prospectus and Application Forms made available to Eligible Shareholders	10 October 2023
Opening date of the Entitlement Offer	
Last day to extend Entitlement Offer Closing Date	30 October 2023
Closing Date of the Entitlement Offer (5pm WST)	2 November 2023
New Shares quoted on a deferred settlement basis	3 November 2023
Announcement of results of the Entitlement Offer and issue date of new Securities under the Entitlement Offer	9 November 2023
Anticipated date for commencement of New Shares issued under the Entitlement Offer trading on a normal settlement basis	10 November 2023

This announcement has been authorised for release by the Board of Anax Metals Limited.

ENDS

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