Announcement Summary

Entity name

ANAX METALS LIMITED

Announcement Type

New announcement

Date of this announcement

 Monday October 30, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ANXAC	OPTION EXPIRING 28-OCT-2023 EX $0.045	27,983,333	Expiry of option or other convertible security without exercise or conversion	28/10/2023
ANXAI	OPTION EXPIRING 28-OCT-2023 EX $0.045	3,000,000	Expiry of option or other convertible security without exercise or conversion	28/10/2023

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

ANAX METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type	**Registration Number**
ABN	46106304787

1.3 ASX issuer code

ANX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

30/10/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ANXAC : OPTION EXPIRING 28-OCT-2023 EX $0.045

Unquoted +equity securities that have ceased

Number of securities that have ceased

27,983,333

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation	**Is the entity paying any consideration for the cessation?**
28/10/2023	☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ANXAI : OPTION EXPIRING 28-OCT-2023 EX $0.045

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation	**Is the entity paying any consideration for the cessation?**
28/10/2023	☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANX : ORDINARY FULLY PAID	429,903,917
ANXN : ORDINARY FULLY PAID DEFERRED	143,301,305

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANXAN : OPTION EXPIRING 13-DEC-2024 EX $0.12	15,000,000
ANXAM : OPTION EXPIRING 13-DEC-2024 EX $0.08	15,000,000
ANXAO : OPTION EXPIRING 29-JUN-2026 EX $0.10	10,000,000
ANXAQ : OPTION EXPIRING 31-DEC-2025 DEFERRED	71,650,652
ANXAJ : PERFORMANCE RIGHTS	20,100,000
ANXAC : OPTION EXPIRING 28-OCT-2023 EX $0.045	0
ANXAI : OPTION EXPIRING 28-OCT-2023 EX $0.045	0
ANXAL : OPTION EXPIRING 28-MAY-2024 EX $0.105	2,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.