



Announcement Summary

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**Entity name**

ANAX METALS LIMITED

**Date of this announcement**

Thursday November 09, 2023

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
ANXAQ	OPTION EXPIRING 31-DEC-2025 DEFERRED	25,506,811	09/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ANAX METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

46106304787

**1.3 ASX issuer code**

ANX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/11/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
23-Oct-2023 09:06	Update - Update - Proposed issue of securities - ANX	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of New Shares and New Options pursuant to the Shortfall Offer and Lead Manager Offer, as defined in the Prospectus dated 29 September 2023.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

ANXAQ : OPTION EXPIRING 31-DEC-2025 DEFERRED

**Date the +securities the subject of this notification were issued**

9/11/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

25,506,811

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free free attaching Options issued pursuant to the Entitlement Offer, Top-Up Offer and Shortfall Offer, as defined in the Prospectus dated 29 September 2023.



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ANX : ORDINARY FULLY PAID	429,903,917

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ANXAN : OPTION EXPIRING 13-DEC-2024 EX \$0.12	15,000,000
ANXAM : OPTION EXPIRING 13-DEC-2024 EX \$0.08	15,000,000
ANXAO : OPTION EXPIRING 29-JUN-2026 EX \$0.10	10,000,000
ANXAQ : OPTION EXPIRING 31-DEC-2025 DEFERRED	25,506,811
ANXAJ : PERFORMANCE RIGHTS	20,100,000
ANXAL : OPTION EXPIRING 28-MAY-2024 EX \$0.105	2,000,000