

ASX: ANX

22 NOVEMBER 2024

## ANAX ENGAGES US INVESTMENT BANK TO ASSIST WITH IDENTIFYING PARTNERS FOR WHIM CREEK

Anax Metals Limited (ASX: ANX, **Anax**, the **Company**) advises that the Company has appointed US investment bank Roc Global LLC (**Roc Global**) to assist with efforts to identify suitable corporate partners that may assist with the funding and development of Anax's flagship Whim Creek Copper Zinc Project.

Anax will assess such opportunities alongside various debt and equity funding options that have been offered to the Company, as the Whim Creek JV (Anax/Develop Global Ltd 80/20) seeks to restart mining operations and establish the project as a Pilbara base metals production hub.

The New York-based Roc Global team has a strong track record in M&A, capital raising and advisory services and focuses on the sustainable metals and mining and clean energy sectors.

The engagement of Roc Global may or may not result in a commercial partnering outcome and the Company will advise of any outcomes as and when appropriate.

Authorised for ASX release by the Board of Directors.

### **For Further Information, please contact:**

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