

## **ANAX RECEIVES \$3.3M IN FUNDING AND ISSUES CONVERTIBLE NOTES**

Anax Metals Limited (ASX: ANX, **Anax**, or the **Company**) is pleased to advise that it has issued 33,075 convertible notes (**Convertible Notes**), with a face value of \$100 per Convertible Note, to strategic partner and cornerstone investor Mineral Development Partners Pte Ltd (**MDP**) following the receipt of \$3.3M (before costs) as announced on 5 May 2025.

Please refer to the Company's announcement dated 5 May 2025 for further information relating to Mineral Development Partners Pte Ltd and the Convertible Note terms.

This ASX announcement has been approved for release by the Board of the Company.

**ENDS**

### **For Enquiries**

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### **Forward Looking Statements**

*This report contains certain forward-looking statements. These forward-looking statements are not historical facts but rather are based on Anax Metals Ltd.'s current expectations, estimates and projections about the industry in which Aurora Minerals Ltd operates, and beliefs and assumptions regarding Anax Metals Ltd.'s future performance. Words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates", "potential" and similar expressions are intended to identify forward-looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the control of Anax Metals Ltd, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements. Anax Metals Ltd cautions shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of Anax Metals Ltd only as of the date of this report. The forward-looking statements made in this report relate only to events as of the date on which the statements are made. Anax Metals Ltd does not undertake any obligation to report publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this report except as required by law or by any appropriate regulatory authority.*

### ***No New Information***

*To the extent that this announcement contains references to prior exploration results, a production target and financial information derived from a production target and Mineral Resource estimates, which have been cross referenced to previous market announcements made by the Company, unless explicitly stated, no new information is contained. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of estimates of a production target and financial information derived from a production target and Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed.*